



Luo Jianye

Senior Partner



PRACTICES: Securities and Capital Markets, Dispute Resolution, Private Equity and Investment Funds, Corporate and M&A

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📍 Beijing

🎓 EDUCATION

China University of Political Science and Law LLB

Peking University LLM

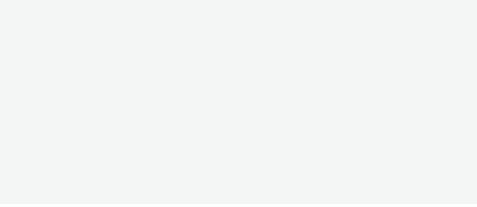
1994 qualified to practice law

EXPERIENCE

Practice areas include securities financing, company restructuring and reorganization, listing, M&A, private equity funds, etc. Mr. Luo has rich practical experience in corporate management, company reorganization and listing, and M&A; he once served as independent director of Jiangsu Wanlin Modern Logistics Co., Ltd. and Huayi Electric Co., Ltd.

In the field of securities legal business, Mr. Luo has led the restructuring and IPO of tens of companies including China Software and Technology Services Co., Ltd., Shandong Rizhao Port Co., Ltd., Luoyang Axis Research Technology Co., Ltd., etc.; participated major asset restructuring and refinancing projects of a number of listed companies; and participated in the issuance of H shares and additional A shares of Yanzhou Coal Industry Co., Ltd., H-share listing of China Life Insurance Co., Ltd., and A-share listing of Datong Coal Industry Co., Ltd. In addition, Mr. Luo has participated in the establishment of China Life Pension Insurance Co., Ltd. and the issuance of 10 billion secondary capital bonds by Beijing Rural Commercial Bank Co., Ltd.

In the field of M&A, he has participated in projects including Shenhua Group Co., Ltd.'s acquisition of a Xinjiang mining group company and a number of Inner Mongolia private coal mining companies, assets due diligence of China National Pharmaceutical Industry Co., Ltd.'s acquisition of a pharmaceutical group



company, and state-owned property rights transfer of a subsidiary company of China Petrochemical Corporation, etc.